

With a robust background in financial leadership roles and a demonstrated track record of driving growth and operational efficiency, I am confident in my ability to contribute effectively to your team.

In my current roles as a Fractional CFO, I have been instrumental in building and maintaining financial models that have facilitated the company's expansion. Through meticulous risk and feasibility analysis, I have identified key areas for growth and implemented strategies that have resulted in significant improvements, both to revenue generation and expense reduction.

Further I have worked with Owners and CEOs to build a comprehensive plan for their companies to accomplish determined goals. Designing and implementing systems of procedure are critical in building an effective work environment. The goal of mitigating inefficiencies often begins with workflow of all employees and flows into the overarching workflow of the business.

As a Managing Partner at Blue Kite Capital, I successfully raised funds and identified high-value investment opportunities for partners. My experience in deal screening, due diligence, and investment modeling has enabled me to make informed investment. Furthermore, my expertise in financial modeling, business analysis, and strategic planning has been honed through my experience as a Startup Consultant and Investment Analyst. These experiences serve to further by basis of information and allow me to see the impact of management decisions across a wide variety and significant number of businesses.

I hold a Master of Business Administration from the University of California, Irvine, where I developed a strong foundation in business administration and financial management. My education, combined with my hands-on experience in various financial roles, has equipped me with the skills necessary to excel in a dynamic and fast-paced environment.

Beyond my professional experience, I am actively involved in volunteering and mentoring initiatives, including serving as a judge/mentor for the New Venture Competition at the University of California, Irvine, and as a guest lecturer at The Paul Merage School of Business. I am dedicated to giving back to the community and fostering the growth of aspiring entrepreneurs and business leaders.

I am excited about the possibility of bringing my expertise in financial management and strategic planning to your team and contributing to the continued success of your business. I am eager to further discuss my background, skills, and passion to see if there is an alignment with your needs. Please find attached my resume for your review. I look forward to the opportunity to discuss how I can contribute to the success of your team.

Kind Regards,
Deric Beatty