

YOLANDA DANIELS

Fractional CFO | Outsourced CFO | Controller | Accounting Executive

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PROFESSIONAL PROFILE

Results-driven Fractional CFO and outsourced accounting executive with 25+ years of experience delivering senior-level financial leadership to multiple businesses simultaneously. Specializing in fractional CFO, interim CFO, and part-time controller engagements, I provide organizations with enterprise-grade financial oversight — without the overhead of a full-time hire. My practice spans multiple industries, with deep expertise in general ledger management, GAAP and SOX compliance, financial systems integration, and AI-driven reporting automation. I bring a proven record of streamlining workflows, strengthening internal controls, and delivering faster, more informed financial insights that drive confident decision-making at the executive level.

CORE COMPETENCIES

- Fractional CFO & Outsourced CFO Services — multi-client financial leadership
- Interim CFO & Part-Time Controller Engagements
- GAAP & SOX Compliance | Financial Reporting & Analysis
- General Ledger, AR/AP, Payroll, Month-End & Year-End Close
- AI-Powered Accounting Platforms & Workflow Automation
- Audit Preparation & External Auditor Liaison
- Financial Policy Development & Internal Controls
- Multi-Entity Financial Operations Management
- Dealership & E-Commerce Financial Systems Integration

WORK EXPERIENCE

Fractional CFO | Accountant | Auditor

QBooks Tax Pros, LLC | January 2013 – Present

Serving clients across multiple industries as an outsourced CFO and fractional accounting executive, I oversee full-cycle accounting operations — including general ledger, accounts receivable, accounts payable, payroll, monthly financial statements, and expense reporting — for multiple client businesses simultaneously. This fractional model delivers CFO-level financial leadership and accountability at a fraction of the cost of an in-house hire.

- Leverage AI-powered platforms and automated workflows to increase accuracy, reduce close times, and deliver real-time financial visibility to ownership and leadership teams.
- Develop and implement financial policies, procedures, and internal controls in partnership with company leadership and project managers across client engagements.
- Conduct weekly financial reviews with General Managers — identifying cost trends, flagging anomalies, and executing expense reclassifications to support data-driven operational decisions.
- Audit client accounting departments and financial records, ensuring compliance and identifying opportunities for process improvement.

CFO | Financial Systems & Operations Management

Accounting USA, LLC | January 2000 – January 2013

Delivered outsourced CFO and part-time controller services to dealership and multi-entity clients, overseeing all aspects of financial data management including extraction, mapping, and integration from dealership management software systems.

- Leveraged AI-powered tools to automate reconciliations, flag discrepancies, and accelerate month-end closings across multiple client accounts.
- Led year-end audit preparations and served as primary liaison for external auditors across all client engagements.
- Collaborated cross-functionally with client department heads to verify transaction data and ensure financial accuracy.
- Drove development of new financial procedures and AI-enhanced system improvements to optimize organizational workflows, maintaining full GAAP and SOX compliance across all reporting systems.

EDUCATION

University of Miami — Miami, Florida

Bachelor of Science, Accounting & Business Management | 1993

Master of Business Administration (MBA), Accounting & Business Management | 1996

Rockwell University — McLean, VA

Oracle / Java E-Commerce Developer | 2003